

(a) **Statement on Standards on Personal Financial Planning Services.** A CPA shall not render personal financial planning services unless the CPA has complied with the Statement on Standards on Personal Financial Planning Services.

*History Note: Authority G.S. 55B-12; 57D-2-02; 93-12(9);
Eff. February 1, 2016;
Amended Eff. September 1, 2023.*